

Are You Ready to Rollover for Me?

Under the new tax law, IRA Rollover Gifts continue to be an attractive and popular way to support your favorite charity for individuals 70 ½ and older.

How does it work?

- You must be 70 ½ or older at the time of the distribution
- Transfers must come from your IRA directly to the John Muir Health Foundation. The charitable rollover does not apply to 401(k), 403(b), or other retirement plans

Steps for Making an IRA Rollover Gift to John Muir Health Foundation

- Contact your IRA plan administrator for their specific transmittal form or contact Office of Legacy Planning for assistance.
- For credit in 2019, please make your qualified charitable distribution **on or before December 31, 2019.**

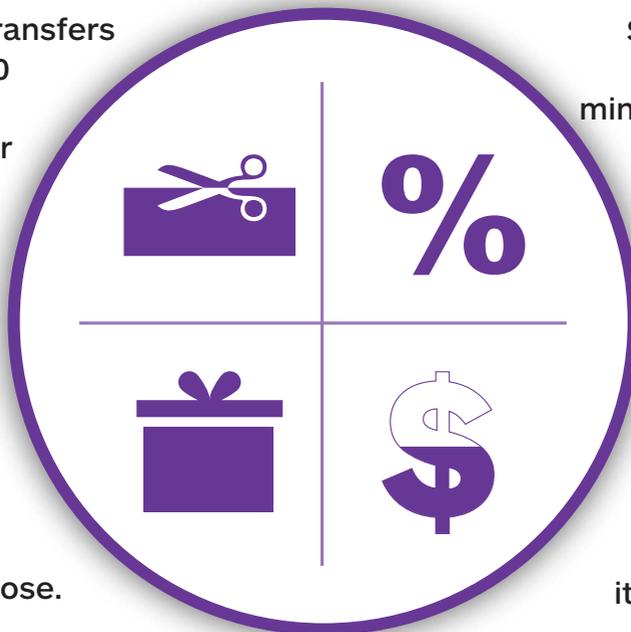


An IRA Rollover Gift is an easy way to support the future of extraordinary compassionate care at John Muir Health.

Advantages of IRA Rollover Gifts

Avoid taxes on transfers of up to \$100,000 from your IRA per calendar year

Make a gift designated for a purpose you choose.



Satisfy some or all of your required minimum distribution from your IRA for the year

Reduce your taxable income, even if you do not itemize deductions